

Public Property Agency announced the deployment of the auction "outcry" at the Stock Exchange on March, 20-23, 2012, of privatization of state shares in the following joint stock companies, in single batches

|    | Registration number in the State Register of Real Estate (RSN) | IDNO          | name of state-owned property subject to privatization | activity domain  | address   | Social capital (MDL) | nominal price of a stock (MDL) | Initial sales price of a stock (MDL) | total number of shares owned by the state | share of state social capital, % | number of state-owned shares offered for sale | share of state social capital offered for sale, % |
|----|--|---------------|---|--|---|----------------------|--------------------------------|--------------------------------------|---|----------------------------------|---|---|
| 1  | MD14CUNL1003   | 1003608001294 | JSC Union of 1 libraries "UNIB"                       | trade of books, newspapers and office supplies                         | Cașeni city, 10 M. Eminescu street                              | 86,275               | 5.00                           | 1.10                                 | 17,255                                    | 100.000                          | 17,255  | 100.000   |
| 2  | MD14LJOR1007   | 1003610001808 | JSC "Aerolentural"                                    | construction of sewerage networks                                      | MD-7440, Tarasie city, 91 Vozzalinia street                     | 1,851,260            | 10.00                          | 20.00                                | 183,987                                   | 99.385                           | 183,987                                       | 99.385  |
| 3  | MD14FATN1002   | 1003606014502 | JSC "Tobacco fermentation factory from Orhei"         | acquisition, processing and first fermentation of tobacco              | MD-3500, Orhei city, 99A Negrezi street                         | 18,486,116           | 20.00                          | 8.58                                 | 878,737                                   | 95.070                           | 878,737                                       | 95.070  |
| 4  | MD14SALL1006   | 1002602009026 | JSC "Sanitation machines Factory from Falești"        | waste machinery production   | MD-5902, Falești city, 61 Fintreșilor street                    | 15,435,775           | 1.00                           | 1.70                                 | 14,528,748                                | 94.174                           | 14,528,748                                    | 94.174  |
| 5  | MD14RIFA1001   | 1002602000519 | JSC "Technique of Scientific Research "Rif-Aerospaer" | design in the construction of marine equipment and information systems | MD-1100, Balti Mun., 9 Decebal street                           | 1,920,605            | 5.00                           | 60.00                                | 356,896                                   | 92.908                           | 356,896                                       | 92.908  |
| 6  | MD14TUTE1003   | 1002606007482 | JSC "Tobacco fermentation factory from Soltanesti"    | fermented tobacco production and sale                                  | MD-7200, Soltanesti city, 77 Reșiei street                      | 13,775,603           | 20.00                          | 0.80                                 | 603,213                                   | 91.219                           | 603,213                                       | 91.219  |
| 7  | MD14CUCU1005   | 1002600000227 | JSC "Combinabil Solid"                                | importation and sale of solid, liquid and gaseous fuel                 | Chișinău Mun., 78 V. Alexandru street                           | 3,359,652            | 6.00                           | 8.50                                 | 436,924                                   | 78.030                           | 436,924                                       | 78.030  |
| 8  | MD14ARKU1009   | 1002602000612 | JSC "Ruta"  | production of technical productive purpose                             | MD-3100, Balti Mun., 13 Decebal street                          | 49,326,039           | 7.00                           | 28.00                                | 5,392,106                                 | 76.521                           | 5,392,106                                     | 76.521  |
| 9  | MD14AQUA1001   | 1002602008520 | JSC "Aqua-Pul"  | construction works   | MD-3930, Cahul district, Reșiei village                         | 1,978,853            | 9.00                           | 209.00                               | 163,962                                   | 76.504                           | 163,962                                       | 76.504  |
| 10 | MD14APRO1001   | 1003604151777 | JSC "Apremier"  | production of machine tools for woodworking                            | MD-4604, Edinet city, 101 Independenței street                  | 8,489,320            | 10.00                          | 5.41                                 | 604,057                                   | 71.407                           | 604,057                                       | 71.407  |
| 11 | MD14DRUT1003   | 1003608003139 | JSC "Ium"   | construction and overhaul of roads                                     | MD-4720, Cașeni city, 33 Albu Iulia street                      | 1,860,760            | 10.00                          | 5.00                                 | 121,460                                   | 65.277                           | 121,460                                       | 65.277  |
| 12 | MD14CERA1008   | 1002610000125 | JSC "Ceramica-T"                                      | construction, repair and assembly works                                | MD-7440, Tarasie city, 3 Zvezdacia street                       | 18,472,200           | 20.00                          | 4.53                                 | 555,926                                   | 60.191                           | 555,926                                       | 60.191  |
| 13 | MD14SATO1006   | 1003604012191 | JSC "Vărfărilor-Nord"                                 | construction and assembly works  | MD-4604, Edinet district, Brăncuși village, 13 Geologiei street | 453,560              | 10.00                          | 0.08                                 | 25,391                                    | 55.982                           | 25,391  | 55.982  |
| 14 | MD14ASTN1009   | 1002600037193 | JSC "Mechanical Factory "AniMet"                      | production of non-standardized metal constructions                     | Chișinău Mun., 12 Petrușii street                               | 7,954,200            | 40.00                          | 160.00                               | 59,743                                    | 45.065                           | 59,743  | 45.065  |
| 15 | MD14MAPA1002   | 748428        | JSC "Mapanacol"                                       | agrochemical and biological service                                    | MD-4903, Glodeni city, 6 Mihai Eminescu street                  | 970,215              | 1.00                           | 0.12                                 | 407,133                                   | 41.983                           | 407,133                                       | 41.983  |
| 16 | MD14PLEX1002   | 1003610000083 | JSC "Complex"   | Construction   | MD-7440, Tarasie city, 18 Vozzalinia street                     | 3,300,610            | 10.00                          | 10.00                                | 131,862                                   | 39.981                           | 131,862                                       | 39.981  |
| 17 | MD14FOLL1002   | 1002600035731 | JSC "Mix Enterprise "Tolly Alum"                      | hotel services, restaurant services                                    | Chișinău Mun., 37 M. Chobanu street                             | 24,636,920           | 46.310.00                      | 196.000.00                           | 186                                       | 34.982                           | 186   | 34.982  |
| 18 | MD14GLAS1004   | 1002600028650 | JSC "Glass Container Company"                         | glass container production   | Chișinău Mun., 201 Izmailor street                              | 243,546,864          | 484.00                         | 530.00                               | 188,081                                   | 31.415                           | 188,081                                       | 31.415  |
| 19 | MD14FICA1005   | 1003603006962 | JSC "Cereals-Culul"                                   | compound food production and realization                               | MD-3930, Cahul city, 1 Indulgiilor street                       | 9,571,100            | 10.00                          | 7.36                                 | 287,133                                   | 30.000                           | 287,133                                       | 30.000  |
| 20 | MD14RICA1004   | 1004602000443 | JSC "The canner factory Glodeni"                      | canned vegetables and fruits   | MD-4903, Glodeni city, 1 Ștefan cel Mare street                 | 20,521,320           | 10.00                          | 7.00                                 | 391,746                                   | 28.836                           | 391,746                                       | 28.836  |



**Public Property Agency announces the privatization contests of state assets in public ownership:**

**Investment contest**

|   | Name of asset, location  | Surface, (m <sup>2</sup> ) | Minimal amount of investment/ deadline, according to specifications | Initial sales price (MDL) |
|---|--|----------------------------|---|---------------------------|
| 1 | Cinema „Pace”,<br>Glodeni city, 22 Stefan cel Mare street            | 1,239.4                    | 2,000,000 MDL / 3 years   | 800,000                   |
| 2 | Cinema „Luceafarul”<br>Stefan Voda city, 41/a Stefan cel Mare street | 1,147.3                    | 2,000,000 MDL / 3 years   | 500,000                   |

**State securities publicly owned stock in companies located within the industrial park “Tracom”**

|   | Name and legal address of the asset   | Basic types of activity  | Social capital (MDL) | Public property shares |        | Initial sales price (MDL) | Minimal amount of investment/ deadline, according to specifications (MDL / years) |
|---|---|--|----------------------|------------------------|--------|---------------------------|---|
|   |   |  |                      | units                  | (%)    |                           |   |
| 1 | JSC “ForjaCom”<br>Chişinău city, 170 Columna street   | Wells production, manufacturing of technological equipment for forging and pressed production          | 7,516,813            | 310,167                | 94.905 | 17,000,000                | 15,000,000/3  |
| 2 | JSC “PRESUDOR”<br>Chişinău city, 184/1 Columna street   | Manufacturing of furnaces and furnace burners  | 8,686,341            | 341,713                | 90.480 | 17,000,000                | 18,000,000  |
| 3 | JSC Construction Company “Zidarul-SV”<br>Chişinău city, 170 Columna street                    | Constructions and industrial buildings repairation   | 3,627,260            | 234,170                | 90.382 | 2,000,000                 | 6,000,000/3   |
| 4 | JSC “MaPasAuto”<br>Chişinău city, 170 Columna street  | Making long-distance and international goods-passenger traffic, technical repairation of the transport | 1,828,270            | 65,410                 | 82.287 | 2,500,000                 | 12,000,000/3  |
| 5 | JSC “Reupics”<br>Chişinău city, 170 Columna street  | Production of non-standard equipment   | 2,098,095            | 108,064                | 77.259 | 2,500,000                 | 7,000,000/3   |
| 6 | JSC “Uzina turnatorie Arali”<br>Chişinău city, 170 Columna street                             | Iron casting   | 2,199,813            | 77,396                 | 73.884 | 2,200,000                 | 8,000,000/3   |
| 7 | JSC Company that produces consumer goods “Radiator”<br>Chişinău city, 170/3 Columna street    | Manufacturing of non-electric furnaces, burners and installations                                      | 2,148,981            | 32,169                 | 70.356 | 2,000,000                 | 7,000,000/3   |
| 8 | JSC “DOTARCOM”<br>Chişinău city, 170 Columna street   | Manufacturing of instruments and metal products  | 1,153,598            | 33,604                 | 66.999 | 2,000,000                 | 6,000,000/3   |
| 9 | JSC Specialized office in tractor construction „Bicotra”<br>Chişinău city, 170 Columna street | Tractors and machinery of other types  | 632,700              | 19,340                 | 61.135 | 1,500,000                 | 4,000,000/3   |

### Commercial contest

|   | Name and legal address of the unique patrimony complexes                              | Basic types of activity  | Social capital (MDL) | Initial sales price (MDL) |
|---|---|--|----------------------|---------------------------|
| 1 | SE „Vibropribor”,<br>Chisinau mun., 10 Gagarin boulevard                              | Manufacturing of electric measuring equipment, production of parts for optical instruments, etc. | 36,713,400           | 110,000,000               |
| 2 | SE of energy equipment repair „Energo-reparatii”,<br>Chisinau mun., 1 Otovasca street | Repairing of the equipment of thermal and power stations, etc.                                   | 8,625,920            | 40,000,000                |
| 3 | SE Jewelry Factory from Chisinau „Giuvaer”,<br>Chisinau mun., 16 Samizetgetusa street | Manufacturing and realization of jewelry articles of precious metal                              | 17,053,720           | 32,000,000                |
| 4 | SE Scientific production company „Alco-N”,<br>Chisinau mun., 75 Alba Iulia street     | Servicing of household appliances  | 425,500              | 16,000,000                |
| 5 | SE Interim Commercial Company „Meridian”,<br>Balti mun., 195 Stefan cel Mare street   | Trade of industrial-technical production and consumer goods                                      | 1,500,000            | 9,500,000                 |
| 6 | Airship YAK-40 F.R.-YGD,<br>No. of circulation 87970, factory no. 98314581            |  |                      | 2,000,000                 |

Average Exchange Rate in 2011: 1 \$ = 11,74 MDL

The competitions are organized in accordance with the Law No. 121-XVI from May 4, 2007 concerning the management and privatization of public property, Law, 386-XV from November 25, 2004 on cinematographic, Government Decision no. 945 from August 20, 2007, with amendments and supplements and Regulation of trade and investment competitions on privatization of public property, approved by Government Decision no. 919 from July 30, 2008.

### I. Eligibility

1.1. The contest is opened for:

- a) Individuals and legal entities from Republic of Moldova;
  - b) Foreign individuals and fully private legal entities, stateless in accordance with the law;
  - c) Associations of persons specified in alimant a) and b).
- Participants may act directly or through representatives, authorized under the law.

1.2. Participants are entitled to take note of the set of documents and, if appropriate, to visit the property exposed to competition, as provided by law.

1.3. For the contest each bidder will present:

- Request letter to participate in the contest, indicating the price offered for privatization of the exposed asset, the conditions and terms of payment, a commitment to meet the conditions set out in the press release. Investment tender bidders submit, additional to the application, a detailed investment program, with an indication of the amount of investment, output and terms of their use, related to the conditions laid down in the specifications. The request sample is issued by the Public Property Agency;
- In the case of local legal entities – copies of the state registration certificate and of the statute, authenticated by the manager; statement for the State Register of legal entities;
- In the case of foreign legal entities – copy of the registration certificate, stated by the empowered entity and the copy of the statute, authenticated in the legal stated manner;
- In case of individuals – the copy of the identity card and it's annex;
- financial statement and balance sheet for the previous year, certified by the body of territorial statistics and the head legal person of the Republic of Moldova (foreign legal person shall submit such documents, authenticated as required by law);



- payment document concerning the deposit of guarantee of participation in the amount of 200,000 MDL, on a bank account:

Beneficiary: MF - State Treasury, Public Property Agency;

Fiscal code: 1006601001090

Bank account: 3359502

Beneficiary Bank: Ministry of Finance - State Treasury;

SWIFT: TREZMD2X,

Treasury Account: 461300000030102

*In the purpose of the payment is entered the privatization asset name*

- Bank guarantee for at least 50 percent of the obligations of assumed price. If the bidder is obliging to pay the full price of the property before signing the contract of sale, presentation of the bank guarantee is not mandatory;
- Bank document certifying the bidder's ability to perform at least 25 percent of the total volume of assumed investments (for the bidders in the investment contest);
- Certificate of debts owed to government - for the local investors.

1.4. If desired, the participation in purchasing assets that are exposed in the same competition, the bidder is obliged to tender and deposit guarantee of participation for each item separately.

## II. Deployment procedures

2.1. The contest will be deployed in two stages.

2.2. At the first stage, based on the review of documents and proposals submitted, the Commission qualifies bidders participating in the contest. In the second stage, following the price increase competition and improve the other proposals, the Commission determines the winner.

2.3. The Commission has the right to reject the offers of the candidates, if there are not submitted all necessary documents, if they were not prepared as stipulated, or their bids do not correspond to contest conditions.

2.4. The Commission shall inform the bidders, by a notice, decision and invite them to participate in the subsequent phase of the contest, giving the date and time of the Commission meeting at which participants are invited to attend or their representatives, appointed as provided to make decisions and sign documents.

2.5. On the day of the Commission meeting, the participants (representatives) are obliged to register with the Secretary of the Commission. Bidders who did not registered are not allowed to the competition, guarantees of participation are not returned.

2.6. If the contest involved a single bidder, the Commission is entitled to initiate a price increase competition and improve the property exposed to other proposals, or declare the contest void.

2.7. At the contest, the highest price indicated in the participants' proposals is declared the initial price.

2.8. The competition is conducted in the presence of all participants (their representatives), in which bidders make proposals to improve the initial price, starting with the participant that proposed the lowest price in his application. If the participants offered the same price, the first step of the contest begins with the participant who presented the documents last. This order is retained throughout the entire contest.

2.9. The Commission at any stage is entitled to take decision on its completion, without determining the winner, with the repayment of the deposited guarantees of participation.

2.10. The Commission designates as the winner of the contest the participant who proposed the highest price and assumed the best contest conditions satisfying the requirements.

2.11. Before the signing of the contract of sale, the buyer pays the private tax and other taxes and duties prescribed by law. If the value of the property is done by paying in one payment, the amount will be paid before signing the contract.

If paying in installments privatized asset value, the first installment will be at least 50 percent of the purchase price and payment will be made, necessarily, before concluding the sale contract. Payment of subsequent installments of privatized property can be spread over a period of up to three years and shall be made quarterly in equal amounts, with their indexing according to inflation calculated from the date of termination of the contract until payment.

Foreign individuals and legal entities, stateless, pay a unique payment of the privatized asset value before the signing the sales contract.

### III. Other information

3.1. The documents for the contest are given to the person empowered by the seller in the state language of the Republic of Moldova (or another language but with the translation required in the state language) in a sealed envelope with the attached document certifying the guarantee payment of the contest.

3.2. Documents are received from the date of publication of this informative statement, no later than **March, 30, 2012, at 17:00**, at the address: Republic of Moldova, Chisinau Mun., 1 Central Square, Public Property Agency, bureau 343, Program: 8:00 - 17:00, days off: Saturday, Sunday.

3.3. The bidders, other than the winning participant, receive the return of the participation guarantee (with exceptions to the cases, exposed in p. 2, 5). The participation guarantee of the winner participant is made part of the account for the privatized asset. The participation guarantee is not returned to the winner that refuses to sign the sales contract.

3.4. Additional information on the legal basis, the progress of the contest and the availability of documents on property exposed to privatization may be requested from the Public Property Agency, tel. +373 (22) 22-14-57, +373 (22) 22-31-56, fax. +373 (22) 22-13-77, e-mail: [ludmila.balan@apn.gov.md](mailto:ludmila.balan@apn.gov.md) and from the Ministry of Economy, tel. +373 (22) 23-77-43, +373 (22) 25-06-54, e-mail: [olga.bucumova@mce.gov.md](mailto:olga.bucumova@mce.gov.md)

Public Property Agency announces auctions for privatization of State public assets

**AUCTION „OUTCRY”**

|   | Name and location of the unfinished asset   | Start - stop construction | Degree of completion (%) | Land surface (ha) | Initial sales price (lei) |
|---|---|---------------------------|--------------------------|-------------------|---------------------------|
| 1 | Kindergarten, Cobîlea vlg, Șoldănești district  | 1990-1994                 | 43.80                    | 0.2592            | 50,000                    |
| 2 | Club, Camenca vlg, Orhei district   | 1992-1994                 | 40.00                    | 0.1897            | 570,000                   |
| 3 | Ambulatory, Sîpoteni vlg, Călărași district   | 1991-1993                 | 61.00                    | 0.6213            | 800,200                   |
| 4 | Kindergarten for 320 places and engineering communications, Gordinești vlg, Edineț district     | 1990-1994                 | 76.47                    | 1.1589            | 220,000                   |
| 5 | Cinema, Taraclia City, V.Cebanov, 5 str.  | 1987-1991                 | 40.50                    | 0.095             | 710,000                   |
| 6 | City Hall Building, Șerpeni vlg., Anenii Noi district   | 1988-1990                 | 44.00                    | 0.075             | 120,000                   |
| 7 | Ambulatory, Mihaileni vlg. Rîșcani district   | 1986-1990                 | 57.90                    | 0.6881            | 75,000                    |
| 8 | Executive Committee Building, r-nul Nistrean, Chișinău mun., Mircea cel Bătrîn blvd.            | 1990-1992                 | 24.00                    | 0.0895            | 1,000,000                 |
| 9 | Administrative block of the Institute of Microbiology and Virology Chișinău mun., Dacia 59 blvd | 1987-1994                 | 54.00                    | 9.0671            | 96,010,000                |

**AUCTION "Discount"**

|   | Name and location of the unfinished asset                         | Start - stop construction | Degree of completion (%) | Land surface (ha) | Initial sales price (lei) |
|---|---|---------------------------|--------------------------|-------------------|---------------------------|
| 1 | Ambulatory, Codreanca vlg, Strășeni district                      | 1991 - 1995               | 56.00                    | 0.6530            | 670,000                   |
| 2 | Kindergarten, Pîrjota vlg, Rîșcani district                       | 1992 - 1994               | 22.11                    | 1.2106            | 116,000                   |
| 3 | School, Drojdeni vlg, Nisporeni district                          | 1992 - 1995               | 14.30                    | 1.9174            | 435,000                   |
| 4 | Town Hall Building, Petreni vlg., Drochia district                | 1990 - 1994               | 30.00                    | 0.5207            | 462,000                   |
| 5 | Outpatient medical, Sturzovca vlg., Glodeni district              | 1991 - 1993               | 14.00                    | 0.0924            | 196,000                   |
| 6 | Bathrooms and recreation complex, City of Rezina, 1 Mai, 4/1 str. | 1989 - 1993               | 48.00                    | 0.7168            | 423,000                   |
| 7 | Club, Mihailovca vlg, Sângerei district                           | 1990 - 1999               | 50.00                    | 0.1149            | 209,000                   |

**Average Exchange Rate in 2011: 1 \$ = 11,74 MDL**

Assets are exposed to privatization in accordance with Law No. 121-XVI of 4 May 2007 on management and privatization of public property, Government Decision nr.945 of 20 August 2007, as amended and supplemented, under the procedures established in the Regulation on auctions with outcry and discount, approved by Government Decision no.136 of 10 February 2009.

Can participate in auctions:

- a) natural and legal persons from Republic of Moldova;
- b) foreign natural and legal persons wholly private, stateless persons in accordance with the law;
- c) associations of persons specified in the letter a) and b).

Participants may act directly or through representatives, authorized under the law.

Applicants shall submit, no later than **March 13, 2012, 17:00**, application for participation as set out in Annex 1 to the Regulation on outcry and discount auction.

To the request shall be attached:

- local legal participants shall attach the copy of state registration certificate, copy of statement from the State Register of enterprises and organizations and a copy of the legal status in the Republic of Moldova, certified by its leader
- foreign, legal participants shall submit copy of registration certificate, issued by the authority and status copy, authenticated established by law
- individual participants have to present a copy of the ID and it's attachment;
- it is driven by representatives they have to confirm the right of the sale transaction by proxy;
- document on payment of the guarantee that has been paid in the amount of 10% from the initial sales price of the property exposed to discounted or outcry auction.

Settlement Account: beneficiary Ministry of Finance – State Treasury, Public Property Agency; tax code 1006601001090, bank account – 3359502; beneficiary bank – Ministry of Finance - State Treasury; bank code – TREZMD2X; treasury account 46130000030101.

The purpose of payment will be required to register the name property called for privatization.

If the participant intends to participate in bidding several goods, the guarantee will be paid for each item separately. Auction winner's guarantee is included in the asset purchased.

Individuals from Moldova have to pay a participation fee in the amount of 600 lei, legal persons and foreign nationals - 1,200 lei to the above settlement accounts.

The participant who awarded the property shall sign the minutes of the auction results, to pay asset price and sign the sale contract, to ensure asset record privatized to tender, as required by law.

The participant who awarded the property, but refused to sign - report on the results of bidding, lacks the right to participate in auctions on the given property. In this case, the guarantee shall not be reimbursed.

During 20 days after signing the minutes of the outcry auction results, the buyer pays the price of the property awarded.

Paying the price awarded in the discount auction will be done within 7 days after signing the minutes.

If it is not paid within the prescribed period, the seller has the right to cancel the auction results by issuing an order. In such case, the guarantee shall not be reimbursed.

During 7 days after the payment of property awarded to outcry/discount auction the parties conclude the contract of sale.

Participants are entitled to attend personally or through their representatives, appointed as required, to take note of set of documents relating to assets exposed to auction and, where appropriate, to visit the properties exposed, as provided by law.

Additional information on the legal basis, the progress of the auction and the availability of documents on property exposed to privatization may be requested from the Public Property Agency: [ludmila.balan@app.gov.md](mailto:ludmila.balan@app.gov.md) telephone: 23-45-89, 22-14-57; office. 343.

The auction will take place on March 14, 2012, at 10:00, at the address: Chişinău, Piaţa Marii Adunări Naţionale nr.1, House of Government.